

Investment Questionnaire - Individual

Your Full Name

Your Residential Address
.....
.....

E Mail Address

Date of Birth

1. INTRODUCTION

Gallium Fund Solutions Limited (“Gallium”) is authorised and regulated by the Financial Services Authority (“FSA”), FSA number 487176. Gallium predominantly deals with unregulated collective investment schemes (“UCIS”). A UCIS is a collective investment scheme that:

- pools together investors’ monies
- is not authorised and registered by the FSA
- does not trade on a listed market.

Under the Financial Services and Markets Act 2000 (“FSMA”) a UCIS must not be promoted to retail investors, unless an appropriate specified exemption applies.

In order to enable us to assess whether or not such an exemption applies, we require you to complete the questions below in full prior to us distributing the relevant Information Memoranda. In order to assess the appropriateness of investments for you we need to consider:

- your knowledge and experience of investing;
- your financial situation so that we can assess whether you are able financially to bear the risk of investments; and
- your investment objectives so that we can assess which of our Funds meet these objectives.

In addition, we want to satisfy ourselves that you will be able to understand the investment products and the risks associated with them. We therefore request that you answer the following questions. If you do not answer these questions we will not be able to determine which investments are appropriate for you, which may result in us not providing you with the relevant Fund Information Memoranda. You must ensure that any information which you give us about your circumstances is accurate and not misleading in any material respect and you must notify us immediately if there is any material change in the information which you have provided to us.



2. TYPE OF CUSTOMER

2.1 Are you:

A certified high net worth individual Yes / No

Have you attached a certified copy of your high net worth certificate? Yes / No

A self certified sophisticated investor Yes / No

Have you attached a certified copy of your self certified sophisticated investor certificate? Yes / No

A sophisticated investor Yes / No

Have you attached a certified copy of your certified sophisticated investor certificate, together with your sophisticated investor statement? Yes / No

If you have answered yes to any of the questions at 2.1, and are able to provide the necessary document, you do not need to answer any further questions in this Investment Questionnaire. Please go to page 6 and complete the signature box.

2.2 During the last 30 months in which of the following investments have you invested?

Shares listed on a recognised stock exchange Yes / No

Shares not listed on a recognised stock exchange Yes / No

Unit trust/investment funds Yes / No

Unregulated collective investment schemes Yes / No

Commercial, residential, industrial property Yes / No

Buy to let schemes Yes / No

2.3 Are you employed in the financial services industry? Yes/No

If yes, in what capacity and for how long?

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.....

2.4 Do you understand the following?

Our Funds are unregulated collective investment schemes. Yes / No

Assets in the Funds may be less liquid. Yes / No

The Funds may be geared. Yes / No



Returns are targeted and may not be met.	Yes / No
Valuations are normally provided annually.	Yes / No
Our Funds are long term investments.	Yes / No
Any investment made can be terminated by you at anytime but you are responsible for trying to sell the investments and to find a buyer.	Yes / No
No partial withdrawals are permitted from our schemes.	Yes / No
Any comment in relation to tax advantages set out in Taxation of the Fund section found in an Information Memorandum will only be a generic summary. You should obtain any tax advice from your own professional advisers in respect of your own personal situation.	Yes / No
The risks attached to investments into our schemes will be set out in the Risk Factors section of the Information Memoranda which also includes any tax risk, which you should read in full.	Yes / No
The costs attached to investments into our schemes are set out in the Costs to the Fund section of the Information Memoranda, which you should read in full.	Yes / No

2.5 Are you in contact with any Asset Managers of Gallium Funds?

If yes, what is their individual name and firm name and in what capacity do you know them?

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2.6 Do you have a Financial Adviser?

If yes, what is their individual name and firm name?

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3. FINANCIAL SITUATION

What is your current annual income?

- less than £50,000
- between £50,000 to £100,000
- above £100,000



What is your net worth?

This must not include your residential property or any loan secured upon this. It must not include any rights under a contract of insurance or any payments due at your retirement or death.

- Below £100,000
- £101,001 to £250,000
- between £250,001 to £500,000
- £500,001 to £1,000,000
- above £1,000,000

What percentage of your investment portfolio do you wish to invest into our Funds? %

Are you planning on borrowing, remortgaging or liquidating assets to invest into our Funds? Yes / No

If you are investing via a SIPP/SSAS are you creating that SIPP/SSAS specifically for investment in an unregulated collective investment scheme? Yes / No

Will you retain access to sufficient liquid resources following investment? Yes / No

What is your attitude to risk?

- High
- Medium
- Low

Are you planning on retiring within the next seven years? Yes / No

4. INVESTMENT OBJECTIVES

Please advise the length of time you wish to hold investments:

Less than 3 years Yes / No

3 to 5 years Yes / No

6 to 7 years Yes / No

7+ years Yes / No

Are you aware that UCIS Funds are generally high risk investment? Yes / No

Are you aware that the higher the projected return of an investment, the riskier the investment is likely to be? Yes / No

Do you understand you could lose 100% of monies invested? Yes / No



Are you able to withstand 100% loss of monies invested? Yes / No

Are you aware that most of the protections under FSMA do not apply to Investments in our Funds and that compensation under the Financial Services Compensation Scheme may not be available? Yes / No

What is the purpose of your investment/s?

Income provision and capital growth Yes / No

Income provision only Yes / No

Capital growth only Yes / No

What type of Asset Class are you interested in?

Property Yes / No

Land Yes / No

Mezzanine Finance Yes / No

Bond / Gilts Yes / No

Energy Yes / No

Films Yes / No

Other, please state



DECLARATION

Please sign below:

I declare that I have truthfully answered this Questionnaire and will carefully consider all sections of the Information Memoranda before applying to the relevant fund. I am aware that Gallium Fund Solutions Limited can promote unregulated collective investment schemes to me.

Sign:

Print Name:

Date:

I confirm I have attached original certified copies of my passport and driving licence (or other suitable address and identity verification documents).

If applicable, I confirm I have attached original certified copies of either:

- **my high net worth statement; or**
- **my self certified sophisticated investor statement; or**
- **my certified sophisticated investor certificate, together with signed sophisticated investor statement.**

Please note, all documents supplied must be original certified copies and should be certified by an appropriate person and signed by them, showing clearly their name and firm and a contact telephone number with the words "I hereby certify that this is a true copy of the original document." Examples of appropriate persons are: FSA authorised person, accountant, solicitor.



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Exemptions under PCIS Articles

Article 21 High Net Worth:

Income above £100,000? Yes/No

Net worth above £250,000? Yes/No

Are High Net Worth Certificate attached and ID documents? Yes/No

Does the Certificate state that the investment is restricted to UCIS only/predominantly in unlisted securities? Yes/No

Article 23 Sophisticated:

Are Sophisticated Certificate, Statement and ID documents attached? Yes/No

Have the Certificate & Statement been signed in the last 12 months? Yes/No

Article 23a Self Certified:

Are Self Certified Certificate and ID documents attached? Yes/No

Has the Certificate been signed in the last 12 months? Yes/No

Does the Certificate state that the investment is restricted to UCIS only/predominantly in unlisted securities? Yes/No

Classified under COBS 4.12:

Category 1

Evidence seen of existing investment into an UCIS? Yes/No

Investment made within the last 30 months? Yes/No

Category 2

Investment Questionnaire attached?

Which fund is investor suitable for?

Investor is an established or newly accepted client? Yes/No

Category 3

Eligibility established under Church Funds or Charities Act? Yes/No

Category 4

Clarify type of eligible employee:

Category 5

Proof of admission to member of the Society of Lloyds? Yes/No

Category 6

An "exempt person".

Category 7

Professional Client:

Are ID documents attached and evidence? Yes/No

Eligible Counterparty:

Are ID documents attached and evidence? Yes/No

Category 8

Investment Questionnaire attached? Yes/No

High Net Worth/Sophisticated/Self Certified Sophisticated certificate attached? Yes/No

Not Accepted:

Reasons:

Are you satisfied with the answers supplied: Yes/No

Any further comments/actions:

Signed By:

Date:

